

PLATINUM RETIREMENT ADVISOR CALL SERIES

EVOLVING INVESTMENT FIDUCIARY BEST PRACTICES: LESSONS FROM RECENT 401(k)/403(b) LITIGATION AND THE NEW DOL RULES

Monday, November 21, 2016

4:00 p.m. Eastern

Access details:

Dial in: 877.877.4204

Conference ID: 12856809

[Add to outlook calendar](#)



Benjamin L. Grosz

Tax & ERISA Attorney,
Ivins, Philips & Barker

Retirement plan fiduciary hot topics and best practices

Lessons Learned

Please join **Benjamin L. Grosz**, attorney at Ivins, Philips & Barker, and hear about lessons learned from recent 401(k) and 403(b) litigation and your fiduciary duties and liability under the new DOL rules.

Benjamin L. Grosz advises clients on a broad range of employee benefits issues and federal tax planning matters, with particular focus on counseling employers and fiduciaries about their 401(k) and other tax-qualified plans. He regularly advises clients regarding their fiduciary duties and handles day-to-day compliance issues, such as trouble-shooting when glitches arise in plan operations, implementation of new laws and regulations, and helping qualified plan committees monitor plan investments and plan vendors.

To learn more about Ben Grosz please click [here](#).



For questions about the call or for more market insight, please contact your Columbia Threadneedle Investments representative at 877.894.3592.

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