



## Matie B. Little

*Associate*

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### **PRACTICE AREAS**

Estate Planning

Wealth Planning

Family-Owned Businesses

Exempt Organizations and  
Charitable Giving

### **EDUCATION**

Georgetown University Law  
Center, 2008, LL.M. in Taxation  
with a Certificate in Estate  
Planning, with distinction

American University, Washington  
College of Law, 2007, J.D.,  
*summa cum laude*

University of Maine, Honors  
College, 2003, B.A., Psychology,  
*summa cum laude* and High  
Honors

### **BAR AND COURT ADMISSIONS**

District of Columbia

Maine

Massachusetts

Ms. Little is an associate with Ivins, Phillips & Barker's Estate Planning Department. Her practice concentrates on assisting clients with high net worth efficiently and effectively implement their lifetime gifting and estate plans using wills, various types of trusts, charitable giving and family business entities. She administers estates, assists with trust accountings and prepares financial powers of attorney, medical powers of attorney, living wills and premarital agreements.

Ms. Little also counsels public charities and private foundations on a variety of regulatory, transactional and compliance issues, such as corporate governance, self-dealing and annual reporting.

### **REPRESENTATIVE MATTERS**

- Ms. Little has assisted couples in ensuring the use of each spouse's estate and generation skipping transfer tax exemptions using various techniques, including interspousal gifts with lifetime qualified terminal interest property trusts.
- Ms. Little has attended annual board meetings of charitable organizations and advised such organizations on annual audit requirements, document retention and reasonable compensation.
- Ms. Little has represented clients in contested trust accounting and probate matters.

| 2 | Matie B. Little

**MEMBERSHIPS & AFFILIATIONS**

American Bar Association, Real Property and Trusts & Estate Law Section

D.C. Bar Association, Tax Section

Maine Bar Association

Massachusetts Bar Association

**NEWS**

- December 15, 2011  
Ivins Attorneys Speak at DC Bar on Estate Planning with Retirement Plan Assets
- May 6, 2011  
Ivins Attorneys Speak at 2011 ABA Tax Section May Meeting